### The Shape of Things to Come Medical Devices and The Internet of Things (IoT)

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## Assumptions & Scope



- Current healthcare challenges
- Basics regarding medical devices, technology, internet
- Pharma industry focus US focus Information Pro focus
- Most experience is non-medical device related
- Disclaimer: views expressed herein are not that of my employer Teva Pharmaceuticals
- Awkward attempts at humor



# What is Internet of Things (IoT)?

- Wirelessly connected objects that can transmit and receive data
  - Objects are embedded with sensors and other mobilecommunication devices
- Sensors interact with aspects of the real world
  - Temperature, light levels, movement, sound



- Users control devices via mobile apps or remotely with sensors
- Data is collected and sent back to users and/or others

### The Information Superhighway



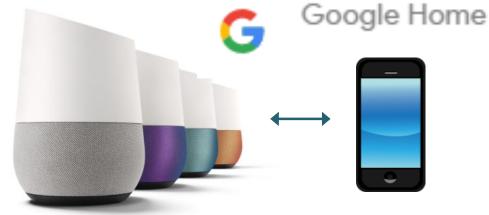
### IoT & Smart Things: What Can They Do?

- Improve personal daily functions, business activities, research, communities
  - Monitor, track, sense, notify, alert, answer questions, feedback
- Scaled up: smart connected cities
- So many smart objects- you are likely using IoT
  - Fitness Trackers (FitBit), Smart Watches (Apple Watch)
  - 25 billion internet connected devices
- IoT is expected to grow dramatically across various industry sectors

Statista IoT: http://www.statista.com/statistics/471264/iot-number-of-connected-devices-worldwide/

## **Everything Can Be Smart**





#### talk to your *smart home*

"Set the Nest thermostat to 68 degrees" "Tell me about my day" "Where can I get pizza at 2 a.m.?" "What IS the meaning of life?" \*



SAMSUNG



gather round your *smart refrigerator* 

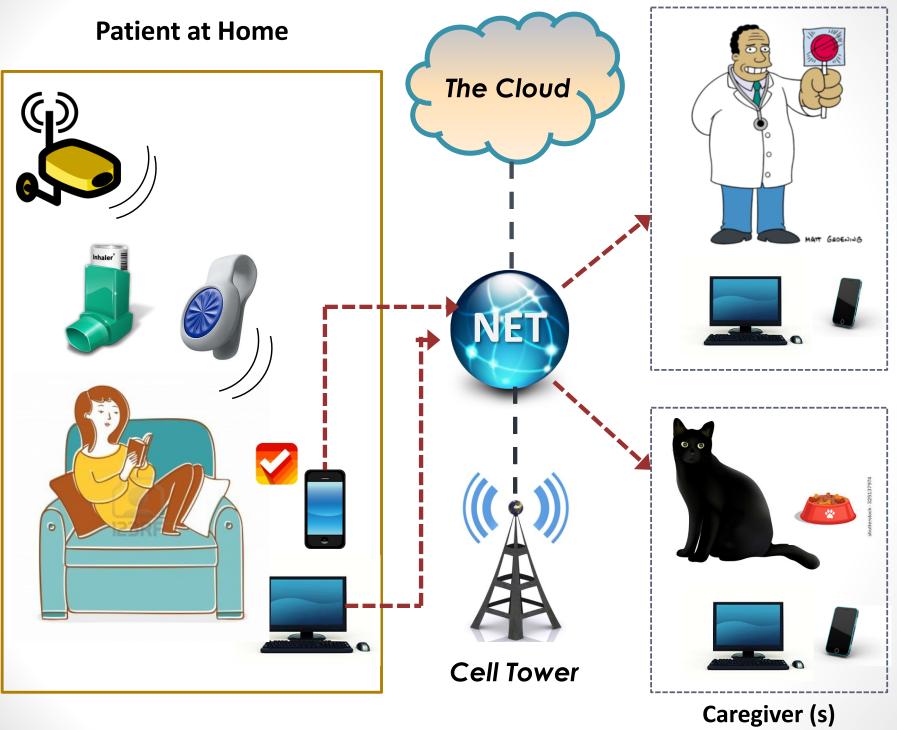
RINGLY next gen *activity trackers* 

#### gaze into your *smart mirror*

### Healthcare & IoT

- Network of connected health technologies
  - Monitoring, tracking, collecting *real-time* bio data
- Market estimated to double by 2019
  - larger than the smartphone, PC, tablet, connected car and the wearable device market *combined*. \*
- Potential benefits for pharma industry, hospitals and patients
- "Everyone is doing it"
- TL;DR saves money, healthier people– because mobile device technology

#### Healthcare Pros



## Potential to Change Healthcare

- Moving away from traditional office-based care model
  - Healthcare ecosystem with patient at the center
  - Care for remote patients, patients with limited mobility
  - Tracking/monitoring real-time (pulse, glucose levels, brain activity)
- Real time chronic disease management
  - Senior citizens may have 3-4 chronic conditions by 85
- Lowered cost of care
- "Personalized healthcare" can drive better outcomes for individuals
  - Patient generated health data (PGHD) incorporated into EHR (electronic health records)
- Analytics of large data sets (Big Data) can lead to better treatments, predictions



CDC: Chronic disease prevention and promotion: http://www.cdc.gov/chronicdisease/resources/publications/AAG/aging.htm

# Technology is Driving H-IoT

- Mobile device revolution
- Evolution of wearable devices
  - Evolving from activity trackers
  - Half billion by 2019



- Cloud computing of business services
- Sensors becoming smaller, faster, more efficient
- Analytical capabilities for massive data sets (Big Data)

Cisco Mobile Forecast 2015: http://www.cisco.com/c/en/us/solutions/service-provider/visual-networking-index-vni/index.html

## Pharma & eHealth

- IoT: aligns with pharma industry goals and challenges
  - Demonstrating patient value
  - Push toward personalized medicine
  - Clinical trial improvement, efficiency, accuracy
  - HEOR benefits from data analytics, improve patient outcomes
- Partnerships: pharma, IT, nonprofit, gov't, hospital networks
  - Teva Pharmaceuticals + IBM Watson
    - Develop cognitive technologies and systematic approach to drug repurposing and new drug discovery – CNS and Respiratory
  - Medtronic + IBM Watson + International Diabetes Foundation (SugarWise app)

#### Development Platforms

- Apple's ResearchKit and CareKit
  - iPhone/iPad/Apple Watch app development frameworks
  - *ResarchKit* is for medical researchers development
- Activity 10.09 pxress 0000 pxress 00000 pxress 0000 px 0000 pxress 0000 pxress 0000 pxress 0000 pxress 0000 pxres
- BM Watson's Health Cloud
  - Cognitive health data platform captures individual insights, total health picture



- **mPower** Parkinson's study
- EpiWatch epileptic seizure prediction
- Diabetes Care

- genieMD
- SugarWise

# **H-IoT Examples**



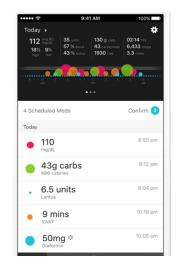
- VitalPatch "bionic band-aid"
- biosensor that monitors 8 vital signs
- Patients, doctors, hospital staff can access real-time data
- Hospital use, home use

#### ONE DROP

- Diabetes management for iPhone, Android
- Blood glucose monitoring
- Apple CareKit
- Version with HCP remote patient monitoring platform







# Challenges

- Regulations and Standards
  - Numerous IT, data, communication standards
  - Geography, devices themselves
- Security
  - HIPPA, privacy, anonymity, hacking
  - Who owns the data? Patient consent
- Data accuracy
- Interoperability: foundation, structure, semantics
  - Incompatible technology platforms
  - Many ontologies difficult to map
- Patients need mobile devices and soft tech skills
  - Only 15% of smartphone users over 65 have downloaded an app
  - Economic status
- Must demonstrate real value
  - Beyond "lifestyle activity" measurements
  - Most critical therapy areas
  - Integrate, sustainable, empower human health
- ROI will take time

# **IoT Information Support**

## **News Sources**

- FirstWord MedTech Plus (FirstWord)
  - Top Stories, Trends, Conferences
- MedTech Insight(Informa)
  - formerly The Gray Sheet
- mHealthIntelligence (Xtelligent Media Network)
  - Mobile-and-telehealth focus
  - Network includes Health IT, Health Analytics, Security, EHRs
  - Whitepapers and webcasts
- MD + DI: Medical Device and Diagnostic Industry (UBM Cannon)
  - Mobile Health channel
- SmartBrief newsletters
  - Health IT, MMA for Apps, MTC SmartBrief (Big Data, digital IT)





### **More Sources**

- FDA Center for Devices & Radiological Health
  - Efforts to clarify regulatory strategy and policy of FDA approved devices with sensors
  - FDA: Medical Devices & Digital Health
  - FTC's Mobile Health Interactive Tool
- Journals (non-exhaustive)
  - The Internet Journal of Medical Technology
  - The Journal of Mobile Technology in Medicine
  - Journal of Medical Science and Technology
  - Journal of Medical Internet Research
  - Big Data
  - Artificial Intelligence in Medicine

#### Literature Searching

- Medline/PubMed: MeSH
  - Fitness Trackers (under Diagnostic Equipment)
  - Electronic Health Records
  - Internet Utilization
  - Mobile Applications
  - Telemetry
  - Wireless Technology
- Multidisciplinary databases
  - Scopus, Web of Science
  - Coverage in Engineering, Materials Science, Technology

- Embase: EMTREE
  - Accelerometry
  - Activity Tracker (under Sports Equipment)
  - Biosensor
  - Cloud Computing
  - Internet
  - Mobile Application
  - Sensor
  - Smart Phone
  - Telemonitoring
  - Wireless Communication

## References

- <u>Hi Mirror</u> smart mirror
- Google Home
- Wearable Biosensor Can Flag Illness
- <u>Teva Pharmaceuticals and IBM Expand Global Partnership</u> (Press Release Oct 2016)
- Medtronic Leveraging IBM Watson's in Diabetes App
- <u>Study Find the Best Medical Adherence Apps</u>
- List of all ResearchKit Apps
- genieMD
- <u>VitalPatch</u>
- One Drop
- Apple Watch for Corporate Wellness
- MedTech Insight Pharma & MedTech Business Intelligence
- <u>FirstWord MedTech</u> FirstWord
- <u>Xtelligent Media Network</u>
- <u>MD + DI</u>
- <u>SmartBrief industry newsletters</u>
- FDA: Medical Devices & Digital Health